



JOINT TECHNOLOGY COMMITTEE
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Public Review of Proposed Guardianship Monitoring Technology Standards

The Joint Technology Committee (JTC) is pleased to announce that a set of proposed technology standards have been developed to support management and monitoring of guardianship and conservatorship cases.

The Guardianship & Technology Project, a collaboration between NCSC, the ABA Commission on Law and Aging (COLA), and the National Disability Rights Network (NDRN), funded by the State Justice Institute (SJI), sought to define business and technical software requirements for long-term monitoring of guardianship and conservatorship cases. Many courts currently rely on unsustainable manual processes in their case management systems (CMS) to monitor these cases post-disposition. To address this, a steering committee of experts reviewed vendor solutions, state laws, and court rules, conducted surveys, and hosted focus groups with judges and family guardians. Several work products developed by the project have been submitted to the JTC for consideration as a standard for the Courts community. Courts could then leverage these standards to help with requirements for procuring or developing technology solutions to support guardianship case management and monitoring.

The JTC Standards Subcommittee is conducting a formal review of the proposed standards and, as part of the review process, is asking court practitioners, and other individuals interested in management of guardianship and conservatorship cases, to review and provide feedback and suggestions to the JTC Standards Subcommittee.

Please use this link for the [JTC Court Technology Standards](#) website, which will direct you to a page that includes a section titled Proposed Guardianship Standards. That section includes links to the following materials relating to the proposed standards:

1. Public Review Information and Instructions (this document)
2. Guardianship Business Capability Model Guardianship User Stories (Mind Map)
3. Guardianship User Stories (Excel spreadsheet)
4. Guardianship Scenarios (Word document)
5. Guardianship Data Elements, NODS Supplement (PDF format)

Please share any feedback or suggestions you might have by emailing them to Hal Rhea at wrhea@ncsc.org no later than Monday, November 4, 2024.